JUNE 29, 2004 VOL. 07 NO. 26



INTERNATIONAL EGG AND POULTRY REVIEW



ISSN 1522-5100

U. S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

United States of America

Laboratory tests confirmed on June 22, 2004 that a flock of 14 birds in Hopkins County in northeast Texas was infected with H7N3. The flock had 10 chickens and 4 ducks. This is the same strain of avian influenza that led to the depopulation and burial of 48,000 commercial breeding chickens in the county in mid-May. The infected noncommercial flock was one of more than 315 in a 300 square mile area that tested negative a little more than two weeks ago.

The flock, located 4.50 miles from the depopulated commercial operations, was immediately euthanized and destroyed. Texas Animal Health Commission veterinarians indicated that they may have to revise the AI surveillance plan since the testing protocol requires disease surveillance within a 10 mile radius of the infected flock. Additional testing of flocks in the area may be necessary to ensure disease eradication and satisfy the requirements of interstate and international trading partners.

Source: Texas Animal Health Commission

Brazil and Russia

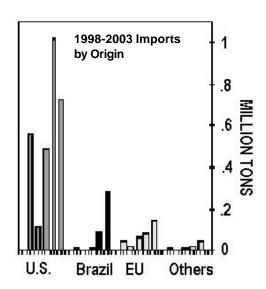
Russia continues to refuse to accept veterinary certificates on broiler and red meat items from Brazil due to foot-and-mouth disease (FMD). Even though the out break had occurred in an area that had not been declared free of FMD and was not authorized to export product, the ban continues. Speculation is starting to mount that resumption of broiler meat exports to Russia might be contingent on the resumption of Russian wheat exports to Brazil. Russian wheat is currently undergoing sanitary risk tests in order to gain full access to Brazil's market. Previously Russian wheat could only be unloaded after lengthy testing.

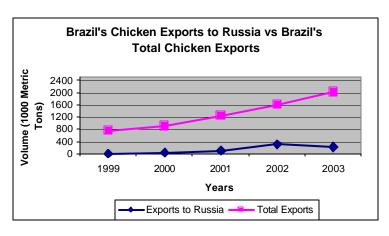
The Russian Government has been actively involved in the meat market over the past year in order to decrease access for imports. These actions have included the introduction of quotas on poultry and TRQs on beef and pork in May/June 2003; technical problems in January/March 2004 in allocating quotas and TRQs resulting in 3 months of significantly reduced poultry and meat imports and in June, 2004; Russia temporarily halting European Union imports due to unsuccessful negotiations over a unified veterinary certificate.

Meanwhile, Brazil's poultry exports in May, 2004 hit an all time record of \$221.4 million on a volume of 206,400 tons. Poultry shipments for the first five months of the year totaled 872, 182 tons, up 15% from last year.

Source: various news sources

Russia





Source: USDA/FAS

Mexico

Effective July 1, 2004, new security measures from the International Maritime Organization will go into place. The rules preclude sending/receiving sealed containers from one country that are bound for a separate country. As a result of the new security measure, Mexican Pacific ocean ports, most notably Lazaro Cardenas and Manzanillo are anticipating 800,000 more containers a year that had previously gone to U.S. ports. The Long Beach, California port is expected to be most affected.

Source: USDA/FAS

Imported Fig Products U.S. & Canada Export/Import Trade U.S. Exports to Canada, in Pounds (000) (Preliminary) Week Ending June 19, 2004 Year-To-Date TYPE 2004 2003 /1 2004 7.261 1.83 1.83 1.84 1.84 1.851 1.84 1.85 1.84 1.85 1.84 1.85 1.84 1.85 1.84 1.85 1.84 1.85 1.84 1.85 1.85 1.84 1.85	JUNE 29, 2004 INTERNATIONAL EGG				G & POULTRY REVIEW VOL. 07 NO. 26				<u> </u>	
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MISC	MEDIUM	870	750	35,696	27,472		_			
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Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section Source: USDA/AMS Poultry Programs, Market News Branch.	/1Comparable W	Veek, to-date	figures may r	ot total due	to rounding.					
Source: USDA/AMS Poultry Programs, Market News Branch Source: USDA/AMS Poultry Programs, Market News Branch	D / O A :			410D 41D D						
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MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 JUNE 2004.

Trade sentiment on tom breast meat steady to fully steady with demand mixed. Some industry members were not seeing the strength and activity on tom breast meat that others were. Offerings uneven with availability sometimes dependant on delivery time frames. The trade sentiment on breast trim was steady with the balance of white meat steady to barely steady. Offerings of breast trim light to adequate, balance of white meat adequate to fully adequate. The thigh meat undertone was steady and mechanically separated turkey (MST) was barely steady to weak. Demand fair with increased export activity noted on frozen MST at lower trending price levels. Trading centered on heavy volume of tom drums for export, balance slow to moderate. For export: tom necks 18, fresh tom drums 31.50 cents delivered.

FRIDAY, JUNE 25, 2004 EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM	31.00-32.00		31.06	1,384	31.29	1,568
TAILS	35.00		35.00	40	33.00	120
MECHANICALLY SEPARATED 2/	18.00	_	18.00	240	18.00	240
THIGH MEAT - FROZEN		R	60.68	820	61.20	2,436
THURSDAY, JUNE 24, 2004 EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)		
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM		W	33.00	144		
TAILS		W	32.00	80		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	60.00-62.00	F	22.00 60.68	104 820		
	00.00-02.00		00.00	020		
WEDNESDAY, JUNE 23, 2004 EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME		
EXPORT TRADING	RANGE	CODE 1/	PRICE	(000)		
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM	33.00	335E 17	33.00	144		
TAILS	32.00		32.00	80		
MECHANICALLY SEPARATED 2/		F	22.00	104		
THIGH MEAT - FROZEN	60.50-66.00		61.43	536		
TUESDAY, JUNE 22, 2004	PDIOE		MET AVO	VOLUME		
EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)		
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM	NANOL	M	33.00	40		
TAILS		R	34.00	40		
MECHANICALLY SEPARATED 2/		F	22.00	104		
THIGH MEAT - FROZEN	56.50-62.00		61.47	1,080		
MONDAY, JUNE 21, 2004 EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)		
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM	33.00		33.00	40		
TAILS		R	34.00	40		
MECHANICALLY SEPARATED 2/		F	22.00	104		
THIGH MEAT - FROZEN		F	64.51	976		
		.				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY 2/ Product contains 15-20% fat with skin added.

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